

CISI Corporate Supporter Programme

Your support, our commitment

Become a CISI Corporate Supporter

Elevate your firm's professional standards and enhance your corporate accountability by becoming a CISI Corporate Supporter



Who we are

The Chartered Institute for Securities & Investment is the leading professional body for wealth management, financial planning, capital markets, corporate finance, compliance, risk, Islamic finance and operations professionals in the UK and a growing number of major financial centres. We have a global community of over 50,000 members in 104 countries and last year more than 40,000 CISI exams were sat in 80 countries, 15,000 taken outside the UK. Our aim is to set standards of professional excellence and integrity for the securities, investment, wealth and financial planning professionals, providing qualifications and promoting the highest level of competence to its members, other individuals and firms.

Your commitment to us

By becoming a Corporate Supporter, we only ask that you support us as we work to fulfil our mission and values by:

- ✓ Endorsing the CISI Code of Conduct for all your staff
- ✓ Supporting your employees with individual CISI membership and assist them in reaching the pinnacle of membership, individual Chartered status
- ✓ Supporting continuing professional development (CPD)
- ✓ Supporting your employees through CISI qualifications to help them develop and progress their career
- ✓ Encourage your employees to volunteer for the CISI by assisting on exam panels, branch committees, hosting work experience and more

“As a CISI Corporate Supporter, we are proud to be associated with the Institute and support the important role the CISI plays within the financial services sector. Its commitment to promoting professionalism and encouraging practitioners to attain qualifications and continuing professional development should be applauded.”

Graham Lane, Director, Citi

Get in touch:

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@The_CISI



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The CISI



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| For whom? | Firms with up to 100 staff | Customized | Firms with over 200 staff |
|---|--|------------------------|---------------------------|
| Pricing | Please get in touch with our representatives for pricing | | |
| Membership | Up to 5 staff members | Up to 15 staff members | Up to 30 staff members |
| Superuser access | N/A | 1 | 2 |
| Co-branded events | N/A | 1 | 2 |
| Co-branded posts on our social media channels (Mainly LinkedIn) | N/A | 1/mo | 2/mo |
| Placements on our corporate supporter webpage and selected marketing material | Yes | Yes | Yes |
| Access to networking events with potential clients | Yes | Yes | Yes |
| Customisation | N/A | Yes | Yes |
| Use of CISI dedicated logos on company website and marketing materials | Yes | Yes | Yes |
| Corporate Supporter Certificate | Yes | Yes | Yes |
| One Integrity at Work Workshop | Discounted | Free | Free |
| Monitoring exam performance | Discounted | Free | Free |
| CISI JobsOnline job posting | N/A | Discounted | Discounted |
| Dedicated Support | Yes | Yes | Yes |
| Opportunity to promote your firm by sponsoring key events of CISI | Yes | Yes | Yes |

Corporate Supporters



Affiliate Corporate Supporters

Ahli United Bank

Allfunds Bank

Banque Havilland S.A.

Bayerische Landesbank

Bovill

Brown Advisory

Cave & Sons Stockbrokers

Cavendish Asset Management

CCLA Investment Management

City Asset Management

Citywire

Close Asset Management

Collins Sarri Stratham Investments

Credo Capital

Dart Capital

Dinosaur Merchant Bank

Europe Arab Bank

Freight Investor Services

Gore Browne Investment Management

Handelsbanken Wealth & Asset Management

Interactive Investor

James Brearley & Sons

James Hambro & Partners

Jefferies International

JM Finn & Co

Jupiter Unit Trust Managers

Lombard Odier Darier Hentsch (UK)

Marlborough Group

Miton Group

MPL Wealth Management

Netwealth

OCBC Bank

Praemium

Prestige Asset Management

Pollen Street Capital

Rowan Dartington

Sanford DeLand Asset Management

Sanlam Private Investments UK

Sarasin & Partners

Seven Investment Management

SQN Asset Management (UK)

Stifel

Stonehage Fleming Family & Partners Group

TIML

Titan Private Wealth

Union Bank of India (UK)

Wealthtime

WH Ireland

World First